

# Add/Change/Delete Form

A. Individual		Group	
Member Insurance ID Number		Group ID Number	
		Member ID Number	
Member Name		Group Name	
Member Signature _____ Date ____/____/____		Employer Signature _____ Title _____ Date ____/____/____	
B. Transaction Complete WHO, REASON and SECTION C on reverse side.	Effective Date	Required Information	
<input type="checkbox"/> <b>Addition</b>	____/____/____	Who: <input type="checkbox"/> Spouse <input type="checkbox"/> Domestic Partner <input type="checkbox"/> Civil Union <input type="checkbox"/> Dependent(s) Reason: <input type="checkbox"/> Open Enrollment <input type="checkbox"/> Loss of Coverage <input type="checkbox"/> Birth/Adoption <input type="checkbox"/> Marriage <input type="checkbox"/> Civil Union <input type="checkbox"/> Partnership <input type="checkbox"/> Other: _____	
<input type="checkbox"/> <b>Termination</b>	____/____/____	Who: <input type="checkbox"/> Employee <input type="checkbox"/> Spouse/Partner <input type="checkbox"/> Dependent(s) <input type="checkbox"/> NY Young Adult Reason: <input type="checkbox"/> Left Employer <input type="checkbox"/> Discontinuation of COBRA <input type="checkbox"/> Switched Plans <input type="checkbox"/> Discontinuation of NY Young Adult <input type="checkbox"/> Other: _____	
<input type="checkbox"/> <b>Change</b>	____/____/____	Who: Last Name: _____ First Name: _____ Middle Initial _____ Effective Date ____/____/____ SSN _____ Date of Birth ____/____/____ Gender <input type="checkbox"/> Male <input type="checkbox"/> Female Reason: _____	
<input type="checkbox"/> <b>COBRA or State</b>	____/____/____	Who: <input type="checkbox"/> Employee <input type="checkbox"/> Spouse/Partner* <input type="checkbox"/> Dependent(s)* Reason: <input type="checkbox"/> Left Employer <input type="checkbox"/> Hours Reduction <input type="checkbox"/> Other: _____ Date of Event ____/____/____ *A New Member Enrollment Form is required for Loss of Dependent Status, Divorce/Separation or Death of Subscriber	
<input type="checkbox"/> <b>Transfer</b>	____/____/____	New Plan: _____ New Billing Group: _____ Enrolled in Medicare Part: <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> D Reason: _____	

(Continued on opposite side)

# Add/Change/Delete Form (continued)

C. Additional Information		Employee	Spouse	Dependent	Dependent
<b>Social Security Number</b>					
<b>Last Name</b>					
<b>First Name, Middle Initial</b>					
<b>Date of Birth (MM/DD/YY)</b>		____/____/____	____/____/____	____/____/____	____/____/____
<b>Gender</b>		<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> M <input type="checkbox"/> F
<b>Primary Care Physician (PCP)</b>		First Name _____ Last Name _____	First Name _____ Last Name _____	First Name _____ Last Name _____	First Name _____ Last Name _____
<b>Actively Employed</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Prior Carrier</b>	Policy Number: _____ Carrier: _____ From Date: ____/____/____ Through Date: ____/____/____	_____ _____ ____/____/____ ____/____/____	_____ _____ ____/____/____ ____/____/____	_____ _____ ____/____/____ ____/____/____	_____ _____ ____/____/____ ____/____/____
D. Coordination of Benefits		Employee	Spouse	Dependent	Dependent
<b>Medicare</b>	Check appropriate box and list effective date:	<input type="checkbox"/> Part A ____/____/____ <input type="checkbox"/> Part B ____/____/____ <input type="checkbox"/> Part D ____/____/____	<input type="checkbox"/> Part A ____/____/____ <input type="checkbox"/> Part B ____/____/____ <input type="checkbox"/> Part D ____/____/____	<input type="checkbox"/> Part A ____/____/____ <input type="checkbox"/> Part B ____/____/____ <input type="checkbox"/> Part D ____/____/____	<input type="checkbox"/> Part A ____/____/____ <input type="checkbox"/> Part B ____/____/____ <input type="checkbox"/> Part D ____/____/____
<b>Pharmacy</b> <input type="checkbox"/> Same for all	Policy Number: _____ Carrier: _____ Policy Holder: _____ Group Number: _____ Effective date: ____/____/____ EIN: _____ PCN: _____	_____ _____ _____ _____ ____/____/____ _____ _____	_____ _____ _____ _____ ____/____/____ _____ _____	_____ _____ _____ _____ ____/____/____ _____ _____	_____ _____ _____ _____ ____/____/____ _____ _____
<b>Medical</b> <input type="checkbox"/> Same for all	Policy Number: _____ Carrier: _____ Policy Holder: _____ Effective Date: ____/____/____	_____ _____ _____ ____/____/____	_____ _____ _____ ____/____/____	_____ _____ _____ ____/____/____	_____ _____ _____ ____/____/____

This can be downloaded from our website at [CareConnect.com](http://CareConnect.com)

If you have any questions, please call 855-706-7545

North Shore-LIJ CareConnect Insurance Company, Inc.  
Attention: Group Enrollment Department  
2200 Northern Boulevard, Suite 104, East Hills, NY 11548  
855-706-7545 [CareConnect.com](http://CareConnect.com)